

2015 Pension Forum

The **Faculty Pension Plan (FPP) Pension Forum** will take place on **Wednesday, May 20, 2015**. This is a great opportunity for members to hear the latest news regarding their pension plan, and to meet the FPP trustees, management and staff. There will be a presentation from the FPP management and trustees, as well as a presentation of the new mysunlife.ca/ubcfpp member website from Sun Life Financial.

Wednesday, May 20, 2015

10:30 a.m. to 1:00 p.m.

**Marine Drive Residence
Commons Block**

2205 Lower Mall, Vancouver Campus

**Please register online by May 13
at the following link:**

pensions.ubc.ca/faculty/pensionforum2015.html

Event Program

- 10:15 a.m. Doors open
- 10:30 a.m. FPP presentation
- 11:30 a.m. Information tables open
- 12:00 p.m. mysunlife.ca/ubcfpp member website presentation



Marine Drive (<https://www.flickr.com/photos/ubcpubaffairs/9599450729>) ©UBC Public Affairs, CC BY-NC 2.0

Information table details and venue map on reverse



a place of mind
THE UNIVERSITY OF BRITISH COLUMBIA

pensions.ubc.ca/faculty

Ask us about your pension plan

Visit the following tables at the Pension Forum for information such as:

New to the Plan:

- investment options
- beneficiary designations
- changing investment allocations
- voluntary contributions
- new member seminar

Retirement:

- retirement income options
- transferring in from other registered plans
- working past age 65 and deferring retirement
- retirement income options seminar

Retirement & Survivor Benefits (RSB)

- health benefits as part of this program
- working past age 65 and changes to other UBC benefits

Faculty Relations:

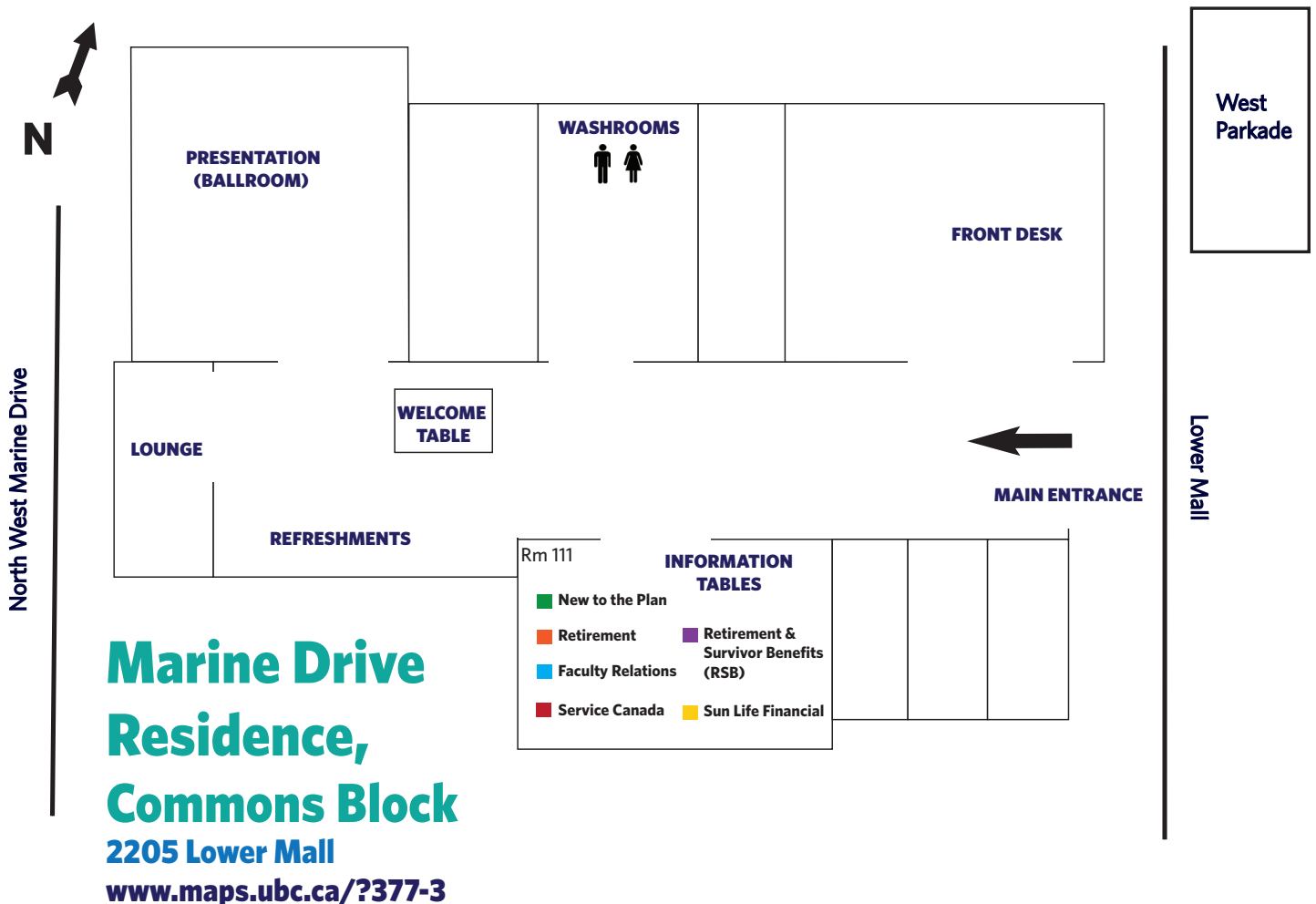
- preparing for retirement
- considerations when leaving UBC
- post-retirement privileges and appointments, emeritus status

Service Canada

- benefits from government administered plans
- Canada Pension Plan (CPP)
- Old Age Security (OAS)

Sun Life Financial

- the new mysunlife.ca/ubcfpp member website
- new services, tools and contact information



Annual Report: 2014 Year in Review

The Faculty Pension Plan's annual report, *2014 Year in Review*, will be available on the Plan's website starting May 13, 2015.

The annual report is provided in an online format which allows members to find information more easily, and to select and print specific sections of the report, rather than having to print the full report.

Visit the Faculty Pension Plan website and follow the link from the main page to view the report.

The *2014 Year in Review* includes information such as:

- Message from the Chair
- 2014 Plan Highlights
- Membership and Financial Statistics
- 2014 Market Commentary
- Fund Rates of Return as at December 31, 2014
- Investment Managers' Rates of Return as at December 31, 2014
- Financial Statements

Upcoming Seminars

Faculty Pension Plan 101 seminars for new members or members wishing to learn more about the Plan are available throughout the year, as well as **Understanding your Retirement Income Options** seminars for members approaching retirement. The following are upcoming seminars offered by the FPP:

Understanding your Retirement Income Options

Thursday July 16, 2015

12:00 p.m. to 2:30 p.m.

Understanding your Retirement Income Options

Wednesday September 9, 2015

12:00 p.m. to 2:30 p.m.

Faculty Pension Plan 101

Thursday, September 10, 2015

1:00 p.m. to 3:00 p.m.

For more information or to register for any of the seminars above, please send an email to fpp@hr.ubc.ca. For up-to-date seminar information and dates, please refer to the Workshops page on the Plan's website.

Coming Soon: mysunlife.ca/ubcfpp

At the end of June 2015, UBC Faculty Pension Plan (FPP) members will have more options to manage their defined contribution (money purchase plan) and RRIF/LIF-Type Payment accounts online through the Plan's new dedicated custom sign in page at mysunlife.ca/ubcfpp. On this page, you will be able to login to manage and make changes to your FPP account such as:

- Make changes to your investments
- View your quarterly Statements of Account, including opting out of paper statements
- View your Personal Rate of Return
- Access online tools and calculators to help you plan your retirement savings

In addition to having access to your FPP account through mysunlife.ca/ubcfpp, if you are enrolled in the UBC group health and dental benefits plan, you will be able to access your group benefits plan through the same website.

Also at mysunlife.ca/ubcfpp, you will find information regarding the relationship with Sun Life Financial including:

- A letter from the FPP Board of Trustees
- Specific communication about the transfer according to which type of FPP accounts you have
- An FAQ regarding the transition
- A roadmap on how to use mysunlife.ca/ubcfpp

How do I access mysunlife.ca/ubcfpp?

You may access mysunlife.ca/ubcfpp by typing the web address directly into your browser or through the web badge on the Plan's website at pensions.ubc.ca/faculty.

The screenshot displays the UBC Faculty Pension Plan website. At the top left is the UBC logo with the tagline "a place of mind THE UNIVERSITY OF BRITISH COLUMBIA". At the top right is the Sun Life Financial logo. The main heading reads "WELCOME TO YOUR UNIVERSITY OF BRITISH COLUMBIA FACULTY PENSION PLAN" over a background image of a university campus. Below this is a navigation menu with three columns: "About the Faculty Pension Plan (FPP)", "Saving and investing", and "Retirement". The "About" column includes links for "FPP and Sun Life Financial", "Learn more about the benefits of the relationship", and "Online roadmap: how to navigate mysunlife.ca/ubcfpp". The "Saving and investing" column includes "Learn more about your FPP", "Contribution Calculator", and "Forms". The "Retirement" column includes "Learn about your retirement options", "Retirement Income Estimator", and "Forms". On the right side, there is a "CONTACT US" section and a "Sign in to my Sun Life" form with fields for "Access ID" and "Password", a "Remember my Access ID" checkbox, and a "Sign in" button. Below the form is a "I need help" section with links for "Forgot my Access ID", "Forgot my password", "My Access ID is locked out or was pending", and "Don't have an Access ID? Register now". At the bottom, there are two video thumbnails: one titled "WELCOME TO THE FACULTY PENSION PLAN" and another titled "DON'T MISS THE PENSION FORUM: REGISTER TODAY". The footer contains the text "Sun Life Insurance Company of Canada All rights reserved. Legal | privacy | security".