

2015 Pension Forum

The **UBC Faculty Pension Plan (FPP) Pension Forum** will take place on Wednesday, May 20, 2015. This is a great opportunity for members to learn more about their pension plan, and to meet the FPP trustees, management and staff. There will be a presentation from the FPP management and trustees, as well as a presentation of the mysunlife.ca FPP member website from Sun Life Financial. Light refreshments will be served.

Ask us about your pension plan

We are pleased to host several information tables at the Pension Forum. These are some of the tables available:

Are you new to the FPP?

Visit the **New to the Plan table** to learn more about the Faculty Pension Plan, or sign up for a seminar.

Do you have questions about the Canada Pension Plan (CPP) or Old Age Security (OAS)?

Visit the **Service Canada table** to learn more about benefits from government administered plans such as the CPP and OAS.

Approaching Retirement? Planning to work past age 65?

Visit the **Retirement table** to learn about your retirement options.

Visit the **Retirement and Survivor Benefits Program table** to learn more about the health benefits that are available as part of this program. If you work past age 65, there may be changes to your other UBC employee benefits.



Save the Date

Wednesday, May 20, 2015
10:30 a.m. to 1:00 p.m.
Commons Block
Marine Drive Residence
2205 Lower Mall, Vancouver Campus

- 10:15 a.m. Doors open
- 10:30 a.m. - 11:30 a.m. FPP presentation
- 11:30 a.m. - 1:00 p.m. Information tables open
- 12:00 p.m. - 12:30 p.m. mysunlife.ca FPP member website presentation

Please RSVP by April 30 at the following link:
www.pensions.ubc.ca/faculty/pensionforum2015.html



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Investment Change: Hedge Fund Removal

The FPP Board of Trustees terminated the current investment in the hedge fund with BlackRock Inc. as of December 31, 2014. This fund was not meeting the performance expectations established for the fund. The existing policy mix for this hedge fund was a 3% allocation in the Balanced Fund and a 6% weighting in the Foreign Equity Fund.

It was also agreed by the FPP Board of Trustees to reallocate these funds evenly among the two current Global Equity managers (i.e. MFS Investment Management and J.P. Morgan). This will increase the policy mix weighting in the Balanced Fund from 10.5% each to 12% each (i.e. 24% total) for these two managers. In the Foreign Equity Fund, the increase will be from 36.5% to 39.5% (i.e. 79% total) each for these two managers.

For additional information regarding this investment change, please visit the Fund Updates page on the Plan's website.

Upcoming Seminars

Faculty Pension Plan 101 seminars for new members or members wishing to learn more about the Plan are available throughout the year, as well as **Understanding Your Retirement Income Options** seminars for members approaching retirement. The following are upcoming seminars offered by the FPP:

Understanding Your Retirement Income Options

Thursday, March 26, 2015

12:00 p.m. to 2:30 p.m.

Understanding Your Retirement Income Options

Friday, May 1, 2015

12:00 p.m. to 2:30 p.m.

For more information or to register for either of the sessions above, please send an email to fpp@hr.ubc.ca.

For up-to-date seminar information and dates, please refer to the Workshops page on the Plan's website.