

# Looking ahead: UBC Faculty Pension Plan and Sun Life Financial

The Faculty Pension Plan (FPP) Board of Trustees, management and staff are pleased to announce that we have engaged Sun Life Financial to provide the recordkeeping platform for the Plan. Sun Life currently administers the Plan's Guaranteed Investment Certificates investment option and two of the Plan's retirement income options, RRIF-Type and LIF-Type payments. They are also the group health and dental benefits provider for UBC faculty and staff.

The transition of recordkeeping to Sun Life will come into effect in 2015, with no change to the FPP investments or plan design. This enhanced relationship will increase administrative efficiencies and will bring innovative and established technology and expertise to the FPP. The UBC Pension Administration Office continues to be the administrator of the Plan and provides member services from the UBC Vancouver Campus.

We are excited to embark on this transition with Sun Life Financial and look forward to a collaborative, long-standing relationship as we endeavour to provide the highest level of service for our Plan members. No action is required from members at this time. Stay tuned for more details over the coming months.

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## FPP Board of Trustees Re-appointments

Dr. R. Kenneth Carty and Dr. Joanne Emerman have been re-appointed by the UBC Board of Governors to serve as trustees on the Faculty Pension Plan Board of Trustees. Their new terms are from January 1, 2015 to December 31, 2018. We would like to thank Dr. Carty and Dr. Emerman for their time and their continued service on the FPP Board of Trustees.

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## Help find FPP members

The FPP would like your help to find Plan members with whom we have lost contact over the years. If you have any contact information for the members listed below, please contact Louise Mah at 604.822.6015 or by e-mail at [louise.mah@ubc.ca](mailto:louise.mah@ubc.ca). Any information provided is held confidential and greatly appreciated.

Name	Left UBC	Name	Left UBC
Chamberlain, Claire Mary <i>Earth &amp; Ocean Sciences</i>	Mar 2007	Jin, Daqing <i>Materials Engineering</i>	Jun 1998
Cho, H J Peter	Jun 1988	Lumsden, Hugh David	Jun 1971
Chung, Ilchoo	Jun 1984	Nini, Lylia <i>Psychiatry</i>	Jun 2008
Du Mont, Gertraude E	Jun 1975	Porth, Cheri <i>Oral Health Sciences</i>	Jun 2009
Fastlicht, Sandra	Jul 2012	Raglon, Rebecca <i>English</i>	Jun 2012
Henderson, Robert C <i>Forestry</i>	Jun 1971	Sullivan, Daniel J	Jul 1975
Herbst, Karl Peter	Dec 1989	Zhang, Li <i>Biochemistry</i>	Jul 1999



# Pension Office Holiday Closure

The UBC Pension Administration Office will be closed from noon on December 24, 2014 to January 1, 2015 inclusive. The office will reopen on January 2, 2015. Please submit all member request forms to the Pension Administration Office by 4 p.m. PT on December 22, 2014 to ensure they are processed effective month end.

If you have an urgent pension inquiry during the holiday closure, please leave a message at 604.827.3286. These messages will be monitored daily over the holiday period.

The FPP trustees, management and staff wish you and your family a safe and happy holiday season.